## UAPP 673/473 Governing Nonprofit Organizations Tuesday 6-9 PM Graham Hall 187 Fall 2017

John McNutt, PhD Professor 298D Graham Hall 302-831-0765 mcnuttig@udel.edu

Office Hours Tuesday 2-4

#### **Course Overview**

This is a foundational course in the management of nonprofit organizations. The course considers the functions of nonprofit management, the dynamics and dimensions of the executive process and the social, ethical and technological issues faced by nonprofit executives.

## **Course Objectives**

Upon successful completion of this course, students should be able to

- Demonstrate a basic understanding of management operations within nonprofit organizations as measured by projects and class participation;
- Demonstrate an understanding of the chief executive's role in nonprofit organizations as measured by projects and class participation;
- Demonstrate an understanding of the relationship between the executive function and that of the board as measured by projects and class participation;
- Demonstrate increased analytical and critical thinking skills as measured by projects and class participation.
- Demonstrate a basic understanding of nonprofit marketing, nonprofit human resource management, accountability, technology, resource development, strategic planning, social enterprise, advocacy and financial management as measured by projects and class participation.

## **Textbooks and Assigned Readings:**

Libby, P. & Deitrick, L. (2017). Cases in nonprofit management. Thousand Oaks: Sage.

Worth, M. (2017). Nonprofit Management: Principles and Practice [4th Ed.] Thousand Oaks, CA: Sage.

Articles are available on the Internet of in university library databases

## Course Approach:

My plan is to run the course as an interactive seminar. This means that your involvement in making the course a success is critical and that it is vitally important for you to have read the assigned readings. I am strongly committed to instructional technology and I plan to make this as much a part of the course as is possible.

I am starting from the assumption [backed up by considerable research and theory building] that many of the things that are true today in the nonprofit sector will not be true in the near future. The challenges we faced in the past are not the challenges we will face in the future. On balance, the opportunities that will be available are also more than we expect today. This is an exciting time to be part of the nonprofit sector and one that offers considerable potential.

I bring my experiences as a practitioner, consultant and scholar to this course. I expect and hope that you will contribute your experiences and ideas to making the course a success.

#### **Class Policies**

<u>Contacting Me:</u> My office is located in Graham Hall, Room 298D. My telephone number is 302-631-0765 and my email address is <u>mcnuttjg@udel.edu</u>. It is always easier to contact me through e-mail.

Expectations: You are expected to have read the assigned readings and participate meaningfully in the class discussions. I also expect that you will behave in a professional manner and to demonstrate respect for your colleagues. My plan is to run the course as an interactive seminar. This means that your involvement in making the course a success is critical and that it is vitally important for you to have read the assigned readings. I am strongly committed to instructional technology and I plan to make this as much a part of the course as is possible. I am starting from the assumption [backed up by considerable research and theory building] that many of the things that are true today in the nonprofit sector will not be true in the near future. The challenges we faced in the past are not the challenges we will face in the future. On balance, the opportunities that will be available are also more than we expect today. This is an exciting time to be part of the nonprofit sector and one that offers considerable potential. I bring my experiences as a practitioner, consultant and scholar to this course. I expect and hope that you will contribute your experiences and ideas to making the course a success.

<u>Attendance</u>: While attendance is not required (eg: I don't take points off for absences) I strongly advise you not to miss any classes. It is very difficult to successfully complete this course without attending. Lack of attendance will be reflected in your participation grade.

<u>Illnesses:</u> Please Stay Home if you are ill. I will be happy to help you make up the work. It is completely up to you to decide if you are sick enough to stay home.

<u>Standards for Written Material:</u> All material must conform to commonly accepted standards of scholarly and professional writing. Material must be types, double spaced, presented in APA format and all references must be documented. This is NOT conversational writing. Please submit any material by e-mail. The file name must be your name and the name of the course. It must be in Word. Please do not use pdf. I will not provide grades by e-mail or over the telephone.

Weather: If the university is closed we will not be having class. If you reasonably feel that it would be risky to make it to class, I encourage you to stay home. University Policy States: Faculty and students are not expected to take unnecessary risks to meet their teaching and learning obligations due to inclement weather. When classes have not been canceled, it is a matter of personal judgment whether traveling to campus is hazardous. Faculty should notify their departmental offices when weather precludes them from meeting their teaching obligations; similarly, students should notify their professors when inclement weather precludes them from class attendance. In such cases, students should be allowed to make up missed class time and, whenever possible, canceled classes should be rescheduled.

<u>Cheating and Academic Dishonesty:</u> I plan to follow the University's policy on Academic Dishonesty: It is the official policy of the University of Delaware that all acts or attempted acts of alleged student academic dishonesty be reported to the Office of Judicial Affairs. At the faculty member's discretion and with the concurrence of the student or students involved, some cases, though reported to the Office of Judicial Affairs, may be resolved within the confines of the course. All others will be adjudicated within the Undergraduate Student Judicial System. See the <u>Student Guide to University Policies</u> for complete information concerning this referral process" (UD Faculty Handbook)

<u>Disability:</u> University Policy States that: "Any student who thinks he/she may need an accommodation based on a disability should contact the Office of Disability Support Services (ODSS) office as soon as possible. The ODSS is located at 240 Academy Street, Alison Hall Suite 130, Phone: 302-831-4643, fax: 302-831-3261, website: <a href="www.udel.edu/DSS">www.udel.edu/DSS</a>. You may contact ODSS at <a href="dssoffice@udel.edu">dssoffice@udel.edu</a> "(UD Faculty Handbook)

<u>Religious Holidays:</u> "It is the policy of the University of Delaware not to cancel classes on religious holidays. However, students and faculty are encouraged to exercise their own judgment pertaining to their attendance on these days. " (UD Faculty Handbook)

<u>Faculty Statement on Disclosures of Instances of Sexual Misconduct</u> If, at any time during this course, I happen to be made aware that a student may have been the victim of sexual misconduct (including sexual harassment, sexual violence, domestic/dating violence, or stalking), I am

obligated by federal law to inform the university's Title IX Coordinator. The university needs to know information about such incidents to, not only offer resources, but to ensure a safe campus environment. The Title IX Coordinator will decide if the incident should be examined further. If such a situation is disclosed to me in class, in a paper assignment, or in office hours, I

promise to protect your privacy--I will not disclose the incident to anyone but the Title IX Coordinator.

For more information on Sexual Misconduct policies, where to get help, and reporting information please refer to <a href="www.udel.edu/sexualmisconduct">www.udel.edu/sexualmisconduct</a>. At UD, we provide 24 hour crisis assistance and victim advocacy and counseling. Contact 302-831-2226, Student Health Services, to get in touch

with a sexual offense support advocate.

<u>Late Materials:</u> There will be a penalty for late submissions. Nothing will be accepted after the course is complete

We have a site on the university's Sakai Course Management System. On this site you will find my notes in PowerPoint, datasets, handouts and other materials.

## **Course Outline**

Date	Topic
8/29	Introduction to the Course
9/5	Context—The Nonprofit Sector in a state of change
	Readings: Worth, Chapters 1-3
9/12 9/19	Nonprofit Leadership and the Board
	Readings:
	Worth 4-5, Libby & Deitrick, Cases 1.1, 1.2, 1.3, 1.4, 2.1, 2.4  Claussen (2011 ) Here We Go Again: The Cyclical Nature of Board Behavior. The Nonprofit
	Quarterly. http://nonprofitquarterly.org/2011/04/01/here-we-go-again-the-cyclical-nature-of-board-behavior/
	Herman, M. Enforcing Board Member Responsibilities. Nonprofit Management Risk Center.
	https://www.nonprofitrisk.org/library/articles/Enforcing_Board_Member_Responsibilities.s.shtml
9/26 -	Planning, Decision Making and the Board
10/3	Reading:
	Worth 6-7/ Libby & Deitrick, Chapter 5

Hugget, R. (2008). Who Decides? Mapping Power and Decision Making in Nonprofits. The Nonprofit Quarterly. <a href="http://nonprofitquarterly.org/2008/09/21/who-decides-mapping-power-and-decision-">http://nonprofitquarterly.org/2008/09/21/who-decides-mapping-power-and-decision-</a> making-in-nonprofits/

## 10/10 Nonprofit Data and Performance

#### Readings

Bureau of Labor Statistics (2015). Research Data on the Nonprofit Sector https://www.bls.gov/bdm/nonprofits/nonprofits.htm

Carnochan, S., Samples, M., Myers, M., & Austin, M. J. (2014). Performance measurement challenges in nonprofit human service organizations. *Nonprofit and Voluntary Sector Quarterly*, 43(6), 1014-1032.

Johnson, M. P., Chichirau, G., & Wright, J. (2017). From Data to Decisions at Your Nonprofit.

Johnson, M. P. (2015). Data, Analytics and Community-Based Organizations: Transforming Data to Decisions for Community Development. *ISJLP*, 11, 49.

## 10/17 External Relationships and the Board

# 10/2

4

Readings: Worth 8-10; Libby & Deitrick, Chapter 7-8, 11

Johansen, M., & LeRoux, K. (2013). Managerial networking in nonprofit organizations: The impact of networking on organizational and advocacy effectiveness. *Public Administration Review*, 73(2), 355-363.

Taliaferro, J. D. (2013). Nonprofit Boards of Directors and Lobbying: Are We Allowed to Do That?. Administration in Social Work, 37(2), 120-132.

Vidovich, L., & Currie, J. (2012). Governance networks: Interlocking directorships of corporate and nonprofit boards. *Nonprofit Management and Leadership*, 22(4), 507-523.

## 10/31 Technology

#### Readings

Libby & Deitrick, Chapter 12

Zorn, T. E., Flanagin, A. J., & Shoham, M. D. (2011). Institutional and noninstitutional influences on information and communication technology adoption and use among nonprofit organizations. *Human Communication Research*, 37(1), 1-33.

Case: Kruvand, M., & Silver, M. (2013). Zombies gone viral: How a fictional zombie invasion helped CDC promote emergency preparedness. Case Studies in Strategic Communication, 2, article 3. Available online: <a href="http://cssc.uscannenberg.org/cases/v2/v2art3">http://cssc.uscannenberg.org/cases/v2/v2art3</a>

11/7	Social Enterprise Case Analysis Due
	Worth 14 & 16, 17
	Child, C. (2016). Tip of the Iceberg The Nonprofit Underpinnings of For-Profit Social Enterprise. Nonprofit and Voluntary Sector Quarterly, 45(2), 217-237.
	Reilly, T. (2016). Are Social Enterprises Viable Models for Funding Nonprofits?. Human Service Organizations: Management, Leadership & Governance, 1-5.
11/14 11/28	Finance, Fundraising and the Board Project Due
	Readings: Worth 11-13, Libby & Deitrick, Chapter 13
	Harris, E. E. (2014). The Impact of Board Diversity and Expertise on Nonprofit Performance. Nonprofit Management and Leadership, 25(2), 113-130.
	Lin, W., & Wang, Q. (2016). What Helped Nonprofits Weather the Great Recession? Nonprofit Management and Leadership, 26(3), 257-276.
	Video Dan Pallotta
	The way we talk about charity is wrong https://www.ted.com/talks/dan_pallotta_the_way_we_think_about_charity_is_dead_wrong
11/22	University Closed for Thanksgiving Break
12/0 5	Presentations

## **Grading and Assignments:**

Class Participation (10%) I feel that class participation is vitally important. Class participation does not mean just talking. It means being prepared and offering ideas and insights that move the class forward.

Community Service Project (45%) This will be a small group project aimed at solving a problem or issue in a nonprofit organization. A final report is required. Due 11/28/2017

Management Analysis: (45%) Each student will conduct a management analysis of an issue in a nonprofit organization in which you are familiar. The assignment MUST deal with the following issues:

• What is the situation?

- What are the forces leading to the current situation?
- What is the issuefor management?
- What options are available to management? Identify the Pros and Cons
- Select the option that you feel is best. Justify your choice.
- Which future steps are indicated if your proposal is accepted?

Deal with each of these issues in a professional report. Due 11/7/2017

## **Due Dates**

Management Case Analysis Due 11/7 Community Service Projects Due 11/28

Standards and expectations for graduate and undergraduates are different and final grades will reflect these differences. <u>I do not grade based on length</u>

#### **Useful Websites**

Alliance for Nonprofit Management <a href="http://www.allianceonline.org/">http://www.allianceonline.org/</a>

Arts Management Network <a href="http://www.artsmanagement.net/">http://www.artsmanagement.net/</a>

Ashoka: Innovators for the Public: www.ashoka.org

Boardsource <a href="http://www.boardsource.org/">http://www.boardsource.org/</a>

Board Café<a href="http://www.compasspoint.org/boardcafe/index.php">http://www.compasspoint.org/boardcafe/index.php</a>

Chronicle of Philanthropy <a href="http://www.philanthropy.com">http://www.philanthropy.com</a>

Foundation Center <a href="http://foundationcenter.org/">http://foundationcenter.org/</a>

Idealist http://www.idealist.org/

Leader to Leader Institute <a href="http://www.leadertoleader.org/">http://www.leadertoleader.org/</a>

Nonprofit Financial Center <a href="http://www.nfconline.org/main/info/guides.htm">http://www.nfconline.org/main/info/guides.htm</a>

NTEN http://www.nten.org

Opportunity Knocks: http://www.opportunitynocs.org/ Techsoup

http://www.techsoup.org/

## **Resource Bibliography**

- Adams, C. & Perlmutter, F. (1991). Commercial venturing and the transformation of America's voluntary social welfare agencies. Non Profit and Voluntary Sector Quarterly. 20, 25-39.
- Allison, M., & Kaye, J. (2011). Strategic planning for nonprofit organizations: A practical guide and workbook. John Wiley & Sons.
- Bess, K. D., Perkins, D. D., Cooper, D. G., & Jones, D. L. (2011). A heuristic framework for understanding the role of participatory decision making in community- based non-profits. American journal of community psychology, 47(3-4), 236-252.
  - Bielefeld, W. (1992). Funding uncertainty and nonprofit strategies in the 1980s. Nonprofit Management and Leadership. 2(4), 381-410.
- Brilliant, E. (1990). The united way: The dilemmas of organized charity. New York: Columbia University Press.
- Brinckerhoff, P. C. (2001). Social Entrepreneurship: The Art of Mission-Based Venture Development. New York: John Wiley & Sons, Inc.
- Brown, W. A., Hillman, A. J., & Okun, M. A. (2012). Factors that influence monitoring and resource provision among nonprofit board members. Nonprofit and voluntary sector quarterly, 41(1), 145-156.
- Bryson, J. (1995) Strategic planning for public and nonprofit organizations. [Second Edition]. San Francisco: Jossey Bass.
- Campbell, D. (2011). Reconsidering the Implementation Strategy in Faith-Based Policy Initiatives. Nonprofit and Voluntary Sector Quarterly 40. (1) 130-148.
- Child, C., Witesman, E., & Spencer, R. (2015). The Blurring Hypothesis Reconsidered: How Sector Still Matters to Practitioners. VOLUNTAS: International Journal of Voluntary and Nonprofit Organizations, 1-22.
- Capps, C., Carlton, D. W., & David, G. (2017). Antitrust Treatment of Nonprofits: Should Hospitals Receive Special Care? (No. w23131). National Bureau of Economic Research.
- Cnaan, R.A & Boddie, S.C. (2002). The Invisible Caring Hand: American Congregations and the Provision of Social Welfare. New York, NY: Columbia University Press.
- Coston, J. M. (1998). A model and typology of government-ngo relationships. Nonprofit and Voluntary Sector Quarterly 27 (3), 358-382
- Doherty, A., & Hoye, R. (2011). Role ambiguity and volunteer board member performance in nonprofit sport organizations. *Nonprofit Management and Leadership*, 22(1), 107-128.

- Dollhopf, E. J., Scheitle, C. P., & McCarthy, J. D. (2015). Initial results from a survey of two cohorts of religious nonprofits. *Journal for the scientific study of religion*, 54(1), 156-165.
- Drucker, P. F. (1985). Innovation and entrepreneurship: Practice and principles. New York: Harper & Row.
- Drucker, P. F. (1990). Managing the nonprofit organization: Practices and principles. New York: Harper Collins.
- Grant, L. E., & Potoski, M. (2015). Collective Reputations Affect Donations to Nonprofits. Journal of Policy Analysis and Management, 34(4), 835-852.
- Gronbjerg, K. (1993). Understanding non-profit funding. San Francisco: Jossey Bass.
- Gummer, B. (1990). The Politics of social administration. Englewood Cliffs, NJ: Prentice Hall.
- Friedman, T. L. (2005). The World is flat: A brief history of the twenty first century. New York: Farrar, Strauss and Giroux.
- Hall, P.D. (1984). The Organization of American Culture: 1700-1900. New York, NY: New York University Press.
- Hall, P. D. (1992). *Inventing the Nonprofit Sector.* Baltimore, Md.: Johns Hopkins University Press.
- Hall, P. D. (2013). Philanthropy, the Nonprofit Sector & the Democratic Dilemma. Daedalus, 142(2), 139-158
- Hammack, D. (ed.) (1998). Making the Nonprofit Sector in the United States: A Reader. Bloomington, Ind.: Indiana University Press.
- Herman, R.D. & Heimovics, R. D. (1991). Executive leadership in nonprofit organizations. San Francisco: Jossey Bass.
- Herman, R. (ed.) (2004) The Jossey Bass Handbook of nonprofit leadership and management. 2nd Ed. San Francisco: Jossey Bass.
- Hopkins, B.R. (1998). The Law of Tax Exempt Organizations (7th Ed.) Somerset, N.J.: John Wiley & Sons.
- Lecy, J. D., & Searing, E. A. (2015). Anatomy of the Nonprofit Starvation Cycle An Analysis of Falling Overhead Ratios in the Nonprofit Sector. *Nonprofit and Voluntary Sector Quarterly*, 44(3), 539-563.
- Light, P.C. (1998). Sustaining innovation: Creating nonprofit and governmental organizations that innovate naturally. San Francisco: Jossey-Bass.

- Lohmann, R. (1992). The Commons: Perspectives on nonprofit organizations and voluntary action. San Francisco: Jossey Bass.
- Lohmann, R. (2007). Charity, Philanthropy, Public Service, or Enterprise: What Are the Big Questions of Nonprofit Management Today? *Public Administration Review.* 67 (3) 437-444.
- Mandiberg, J. M. (2016). Social Enterprise in Mental Health: An Overview. *Journal of Policy Practice*, 15(1-2), 5-24.
- McInerney, P. B. (2014). From social movement to moral market: How the Circuit Riders sparked an IT revolution and created a technology market. Palo Alto: Stanford University Press.
- McNutt, J.G. & Boland, K.M. (2007). Astroturf, technology and the Future of Community Mobilization: Implications for Nonprofit Theory, Journal of sociology and social welfare, 34 (3), 165-179.
- McNutt, J.G. & Menon, G.M. (2008). Cyberactivism and Progressive Human Services. *Families and Society.* 89 (1), 33-38.
- McNutt, J.G. & Boland, K.M. (1999). Electronic Advocacy by Non-Profit Organizations in Social Welfare Policy. Non-profit and Voluntary Sector Quarterly. 28 (4), 432-451.
- Miller, J. L. (2002). The Board as a Monitor of Organizational Activity: The Applicability of Agency Theory to Nonprofit Boards. *Nonprofit Management & Leadership*, 12, 429-450.
- Milward, H.B. & Provan, K.G. (1993). The hollow state: Private provision of publicservices. In Ingram, H.A.& Smith, S.R. (eds.) Public policy for democracy. Washington, DC: Brookings Institution. Pp. 222-237.
- Mintzbery, H. (1973). The Nature of managerial work. New York: Harper and Row.
- Meyer, M.W. & Zucker, L.G. (1989). Permanently failing organizations. Newbury Park, CA: Sage Publications.
- Mook, L., Chan, A., & Kershaw, D. (2015). Measuring Social Enterprise Value Creation. Nonprofit Management and Leadership, 26(2), 189-207.
- O'Toole, L.J. (1997). Treating networks seriously: Practical and research based agendas in public administration. Public administration review. 57 (1), 43-52.
- Peters, B.G. (1994). Managing the hollow state. *International journal of public administration*. 17 (3 & 4), 739-756.

- Pope, J. A., Saigal, A., & Key, K. A. (2015). Do Small Nonprofit Organizations Outsource?: A First Look. VOLUNTAS: International Journal of Voluntary and Nonprofit Organizations, 26(2), 553-573.
- Salamon, L. M. (ed.)(2012) The State of Nonprofit America [2nd Edition] Washington, D.C.: The Brookings Institution.
- Sessler Bernstein, R., & Bilimoria, D. (2013). Diversity perspectives and minority nonprofit board member inclusion. Equality, Diversity and Inclusion: An International Journal, 32(7), 636-653.
- Schorr, L. B. (1997). Common purpose: Strengthening families and neighborhoods to rebuild America. Garden City, NY: Doubleday.
- Shier, M. L., & Handy, F. (2016). Executive Leadership and Social Innovation in Direct-Service Nonprofits: Shaping the Organizational Culture to Create Social Change. *Journal of Progressive Human Services*, 27(2), 111-130.
- Smith, S.R.,& Lipsky, M. (1993) Non Profits for Hire: The Welfare State in the Age of Contracting. Cambridge, MA: Harvard University Press
- Themudo, N. S. (2014). Government Size, Nonprofit Sector Strength, and Corruption A Cross-National Examination. *The American Review of Public Administration*, 44(3), 309-323.